ZF4894, ALV, physical

Barrier 75%, 07 August 2026

|  |  |
| --- | --- |
| **Party A** | BANK ABC |
| **Party B** | CACIB |
| **Trade Date** | 31 January 2025 |
| **Trade Time** | 09:12:15 |
| **Initial Valuation Date** | 31 January 2025 |
| **Effective Date** | 07 February 2025 |
| **Notional Amount (N)** | EUR 1 million |
| **Upfront Payment** | \*\*\*TBD\*\*\*%to be paid by Party B to BANK ABC on the Effective Date |
| **Valuation Date** | 31 July 2026 |
| **Termination Date** | 07 August 2026 |
| **Underlying** | Allianz SE (ISIN DE0008404005, Reuters: ALVG.DE) |
| **Exchange** | XETRA |
| **Coupon (C)** | 0% |
| **Barrier (B)** | 75.00% of Shareini |

|  |  |
| --- | --- |
| Interest Payments | |
| **Interest Payments** | None |

|  |  |
| --- | --- |
| Equity Payments | |
| **Initial Price (Shareini)** | Official closing price of the Underlying on the Initial Valuation Date on the Exchange |
| **Sharefinal** | Official closing price of the Underlying on the Valuation Date on the Exchange |
| **Business Day** | TARGET |
| **Future Price Valuation** | Not Applicable |
| **Calculation Agent** | Party B and Party A |
| **ISDA Documentation** | Option |